

CONTACT

DIGITIZE YOUR DOCUMENTS

Book a demo and see AQPlatform with your own processes.



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Client file

#00482

Identification

Complete

Loan agreement

Signed

Financial statements

Pending

Compliance criteria

2 of 3

Organize · Automate · Sign

FROM PAPER TO DIGITAL



Paper



Digital

- Organize clients into files.
- Automate compliance.
- Sign digitally.

Replace your paper-based processes
with a digital workflow you can access
from anywhere.



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AQPlatform

FOR FINANCIAL INSTITUTIONS

INTELLIGENT DOCUMENT MANAGEMENT



Client files



Automation



Digital signatures



From start to finish.

MANAGEMENT · FILES · SIGNATURES



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AQUARIUS SOFTWARE

EVERYTHING YOU NEED



FEATURED APPLICATION
Loan Document Composition



Document management
Unlimited categories and
paper digitization.

Client files

Every client in one place, with their
status in view.



Automation

Compliance criteria that archive or
complete files.

Electronic signatures

With signature pad, reusable templates
and tracking.



MORE FEATURES

Dashboard

AQWeb Digital Vault

Notifications

Privacy & permissions

Integration with multiple digital sources



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Step by step

HOW IT WORKS

Your documents arrive, get organized and
complete themselves.

01

Receive

Documents, statuses and
metadata via API, webhook,
SFTP or direct upload.

02

Classify

Creates client files and sorts
documents by metadata,
codes or QR.

03

Validate

Checks every document
against your compliance
criteria.

04

Complete

Signs with templates and
automatically archives
what is compliant.



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FOR YOUR INSTITUTION



BUILT FOR YOU



Workflows and rules configured
to your processes



Unlimited document
categorization



Access your documents
from anywhere



**Integration with your
core banking system**

We connect with your systems so
document management flows without
manual steps.

Core banking

API

Webhook

SFTP



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